

Innovation and Quality Mycorrhiza

INOQ GmbH

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About us

INOQ is a leading developer and producer of beneficial microorganisms for sustainable agriculture and food production. We specialize on high quality Mycorrhiza products.

INOQ works as an interface between research and application in the field of Agriculture, Horticulture, Gardening and Forestry. Our scientists work with our sister company Institut für Pflanzenkultur and other national and international research institutions in worldclass research and innovation projects.













Mycorrhiza for all plants

Mycorrhiza is the symbiosis of plants and fungi in the soil. The fungi provide the plants with nutrients, mainly phosphates and nitrates, and make water more easily available. Through this symbiosis, root growth is strongly stimulated, the plants bloom more and become more tolerant of diseases, bad weather and poor soil conditions. Mycorrhizal fungi also improve the soil structure. Soil aggregation is improved by the hyphal network.



Infrastructure

Infrastructure for commercial plant propagation with 11 sterile workplaces, 5 climate chambers,

Microbiology laboratory for investigation of soil and root samples as well as for investigation of specific plant growth promoting characteristics of microorganisms with multimode plate reader (spectrophotometric measurements of f. e. DNA, RNA, enzyme activities, optical density of bacterial cultures etc.)

Molecular laboratory (German S1 standard) for the identification of microorganisms (PCR, electrophoresis, gel documentation, incubation rotator)

Greenhouses (1.800 gm foil tunnel)

16,5 ha agriculture with field trial areas as well as production of plants.

Production Capacity

Production facilities for plant propagation and climate chambers

Production facilities for mycorrhizal fungi on different carrier materials (open system, sterile root organ culture ROC).

We offer infrastructure and specialized scientific personnel to support the product development process of our customers.

We have the capacity to produce mycorrhiza fungi propagules to inoculate up to 2 Mio hectares.



Benefits of Mycorrhiza

Increases growth and survival rates Increases tolerance to pests, and diseases Aggregates soils particles with fungi's binders Promotes rapid crop cover and root penetration Improves rooting of cuttings and increases blooming Promotes efficient water and nutrients intake on plants Improves plant tolerance of adverse weather conditions



PLANT

TOLERANCE

NUTRIENTS

INTAKE

SOIL

AMENDMENT





Mycorrhiza Products and Applications

INOQ provides high concentrated mycorrhiza products for professional users:

Up to 550 Million Mycorrhiza units (propagules) per Hectare.

INOQ ADVANTAGE is sold in concentrated powder form and can be mixed with most of the commercially available substrates and growing media. Our product is ideal to enrich non-peat substrates and to mix with fertilizer formulations.

INOQ products can be used also in organic farming in accordance to EC Regulation 889/2008 Article 3(4).

INOQ products contain no genetically modified organisms (NO-GMOs)

Applications



Gardeninig and Landscaping



Plant Production



Horticulture and Agriculture



Recultivation



Golf and **Sport Greens**



Tree planting and restoration





Products for Professionals and Private Label



INOQ supplies Mycorrhiza to seed coaters, fertilizer and substrate companies. We provide mycorrhiza ready-to-mix products.



INOQ provides technical support to develop custom-made and special products based on mycorrhiza for different applications.



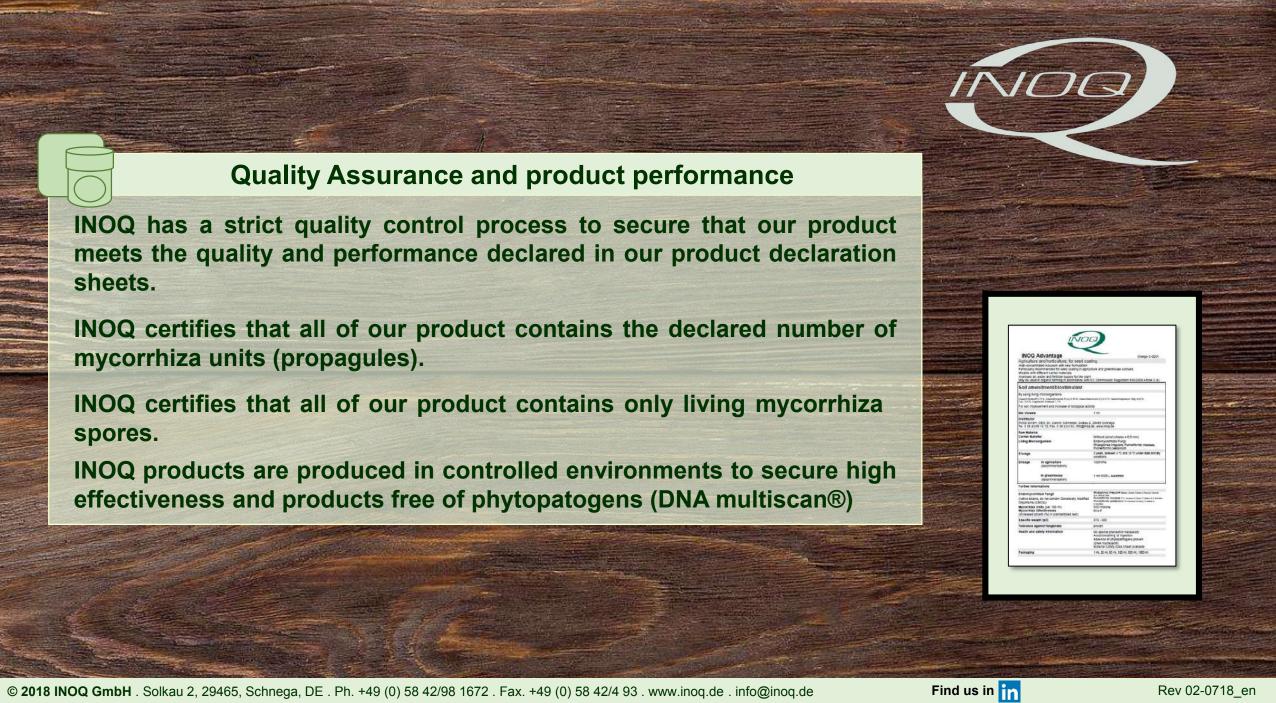
INOQ also supplies mycorrhiza for distributors selling their own brand (private label).





Our value proposition for your business

- Mycorrhiza products with high quality and high concentration of propagules.
- Strong quality control to secure product effectiveness, vitality of spores and phytopatogens-free products.
- Competitive price and quality per value products.
- Strong technical and scientific background with access to a large network of scientist to support our product development process:
 - Research collaboration with more than 60 Top ranked Universities and private firms from all over the world.
 - Proven strong scientific background with more than 45 scientific publications on internationally recognised peer reviewed journals and conferences.
 - Research and innovation experience with more 25 European and international projects (EU's H2020, Eurostars, others).





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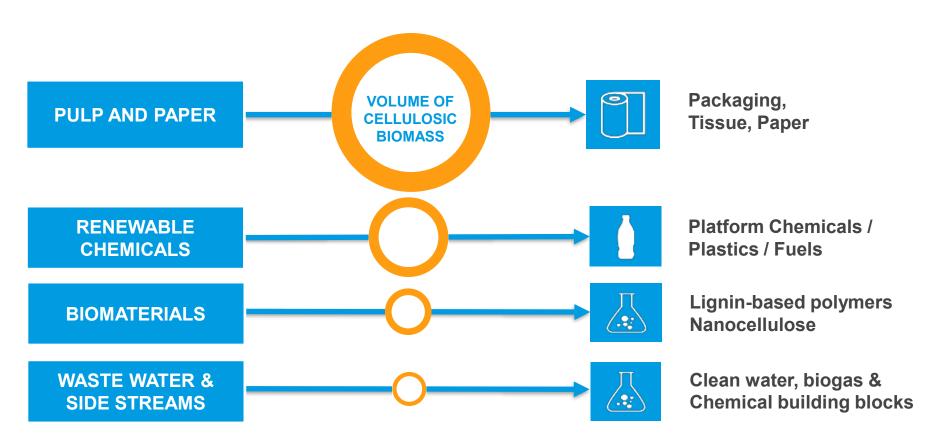
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METGEN'S "WHY"

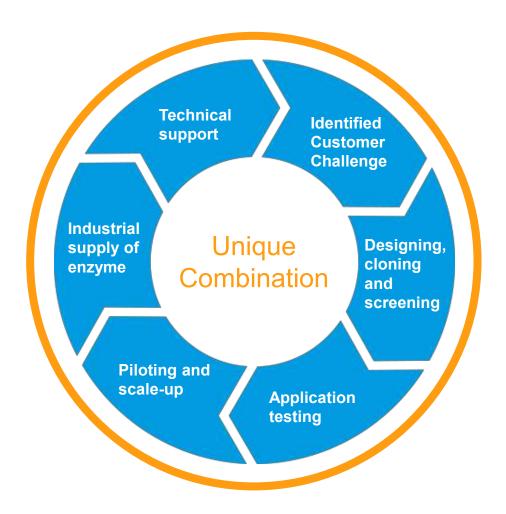
MISSION: EMPOWER INDUSTRIES TO GET MOST OUT OF BIOMASS





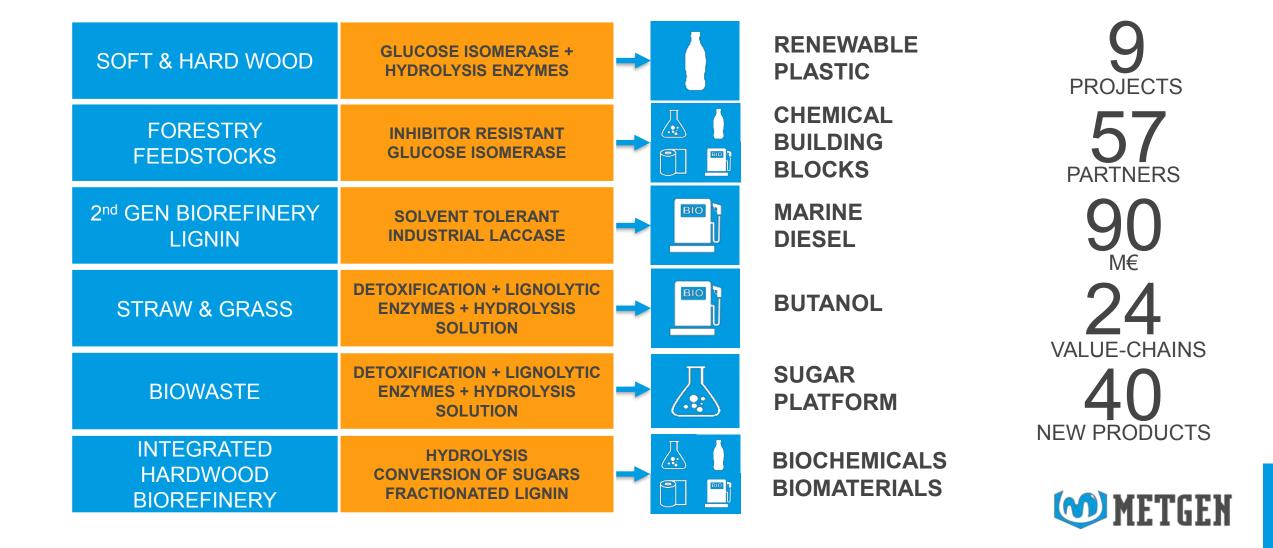
METGEN'S "WHAT" ENZINE® TECHNOLOGY PLATFORM

- FAST: Industry leading short development cycle
- FLEXIBLE: Tailored enzyme design approach to meet challenging industrial conditions
- ADAPTABLE: Can produce large amounts of different enzymes, costeffectively and supply globally
- PROVEN: Developed several novel enzymes from concept to validation at industrial scale and production



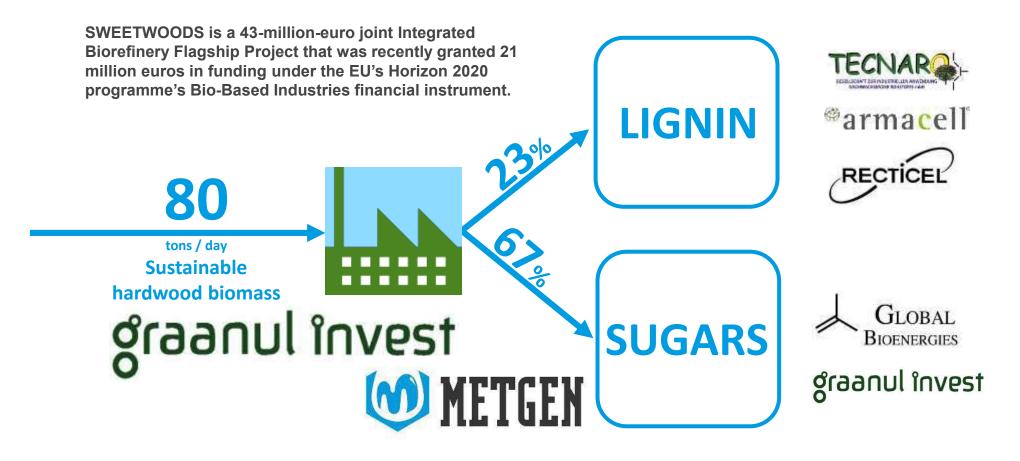


METGEN'S "HOW" IDENTIFYING FULL VALUE-CHAINS & OPEN INNOVATION



SWEETWOODS PROJECT





LSCA: 2B S.p.A

Technology viability: Vertech

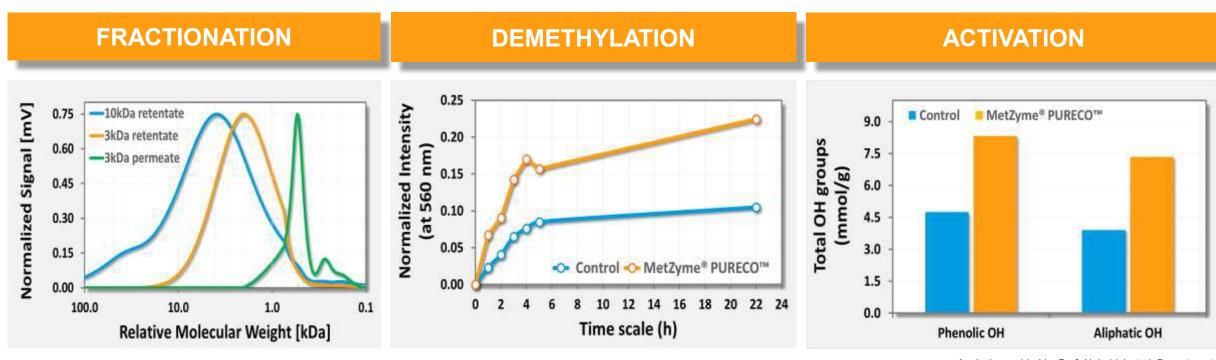
Project management: Spinverse



LIGNIN VALORIZATION

METZYME® PURECO™ is a lignolytic enzyme solution with optimal performance in high pH (~11)

PURECO™ enables more efficient and more specific oxidation of lignin, generating highly active lignin fractions and leading to fractionation, demethylation and functionalization.



Analysis provided by Prof. N. Labbé et al. Department of Forestry, University of Tennessee, USA.



LIGNIN DEPOLYMERIZATION ADDS VALUE

METGEN	Molecular Weigth	Activity	Solubility in Water / Solvent	Application	Bio-Equivalent of	Price
Industrially available lignin	5–100 kDa	-	-	Burning	Oil / Electricity	50 - 100 €/ton
Enzyme activated lignin	3–50 kDa	++	++	Resins & Adhesives	Form-aldehyde	400 – 500 €/ton
Enzyme depolymerized lignin	0,3–2 kDa	+++	+++	Foams & Composites	PVA	1000 – 1500 €/ton
Enzyme depolymerized specific fractions	0,3 kDa 0,5 kDa 0,7 kDa 2 kDa	+++	+++	New materials	Specialty Chemicals & Polymers	> 2000 €/ton

ACKNOWLEDGMENT OF PUBLIC EU H2020 FUNDING

















SWEETWOODS









FALCON (720918), SWEETWOODS (792061), WoodZymes (792070), UNRAVEL (792004), BIOrescue (720708) and BIOFOREVER (720710) have received funding from the Bio Based Industries Joint Undertaking / European Union's Horizon 2020 research and innovation programme.



SUPERBIO



- SuperBIO is a HORIZON2020 innovation project that aims to develop new, innovative, cross-border and cross-sectorial industrial value chains in the biobased economy.
- The SuperBIO project will support the development of value chains producing bio-based materials, chemicals, fermentation products, innovative food/feed ingredients and liquid or gaseous fuels.
- MetGen has successfully applied for Market Research innovation service related to Biogas sector.



CONCLUSIONS

METGEN COMBINES SYNTHETIC BIOLOGY AND CHEMISTRY TO ENABLE INTEGRATED BIOPROCESSING:

- Technology platform allows for rapid development of industrial solutions to specific needs
- Enzymes are manufactured and supplied in industrial scale
- Ready to license bioprocessing technologies built around the synthetic biology innovations

CALL FOR ACTION:

- Join us in changing the future of bio-refining by making lignin a main process stream
- MetGen is actively looking for new partners to accelerate the development and diversify the field of lignin-based products and applications
- MetGen is open for utilizing the tech platform for joint development of new revolutionary enzymes.



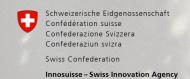
BIO-BASED INDUSTRY REVOLUTION REQUIRES ONLY ONE MORE THING: COLLABORATION!

MATTI HEIKKILÄ
CTO
matti@metgen.com



www.bloombiorenewables.com

Mining tomorrow's Chemistry









Today

Carbon is in almost every product around us.

Today, these products are derived from:

- ° Crude oil (majority)
- ° Edible biomass (minority)

In other words, there is **NO sustainable solution** for the most important chemical pillar of our society.



Tomorrow

Non-edible biomass (e.g. agroforestry waste) is an abundant source of carbon.

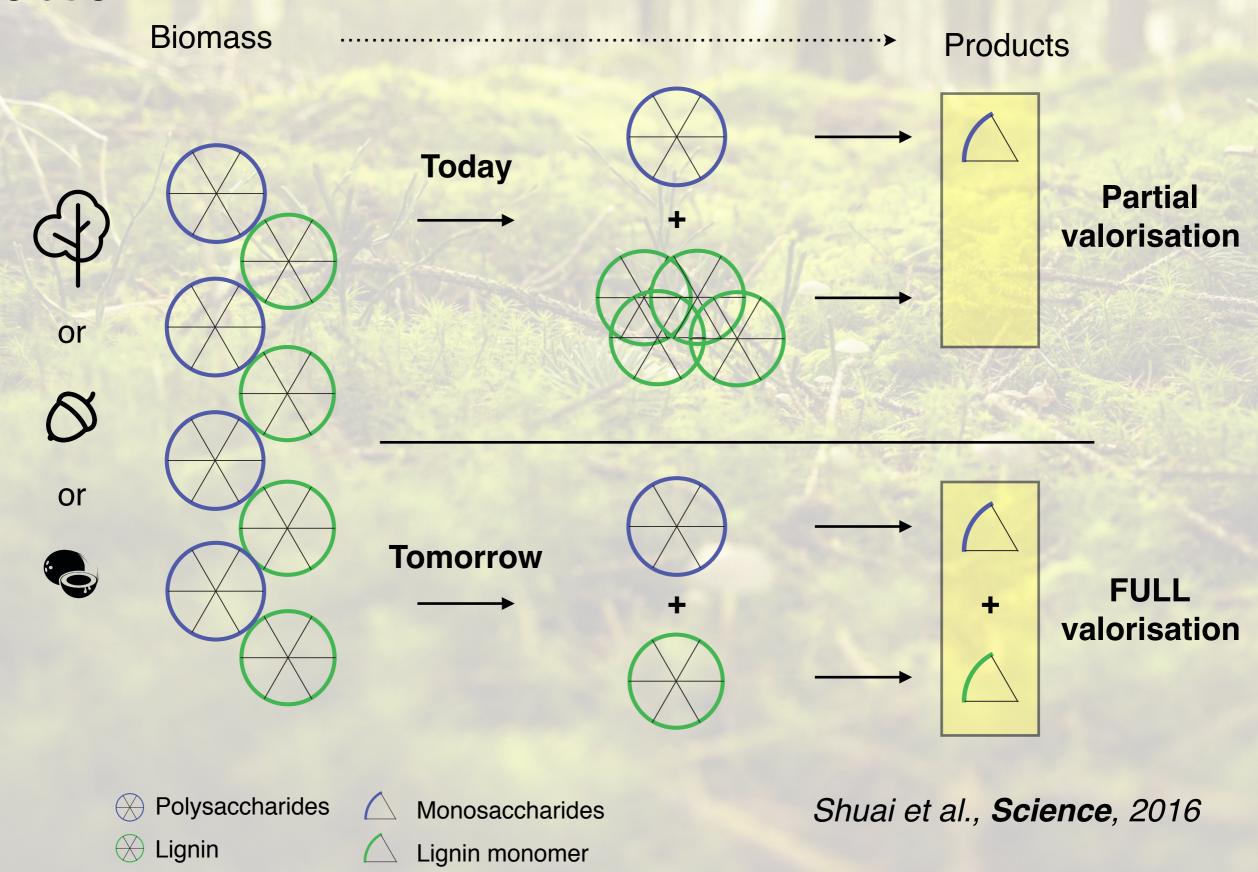
Yet, its utilisation is **not cost-competitive** due to the **lack of efficiency** of traditional valorisation processes.

Bloom's Vision

Bloom has developed the most efficient process to mine biochemicals in plant material.



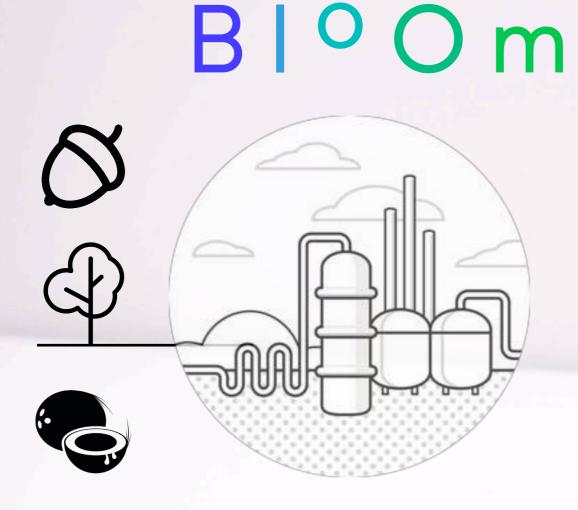
Solution



Value proposition

Potential application

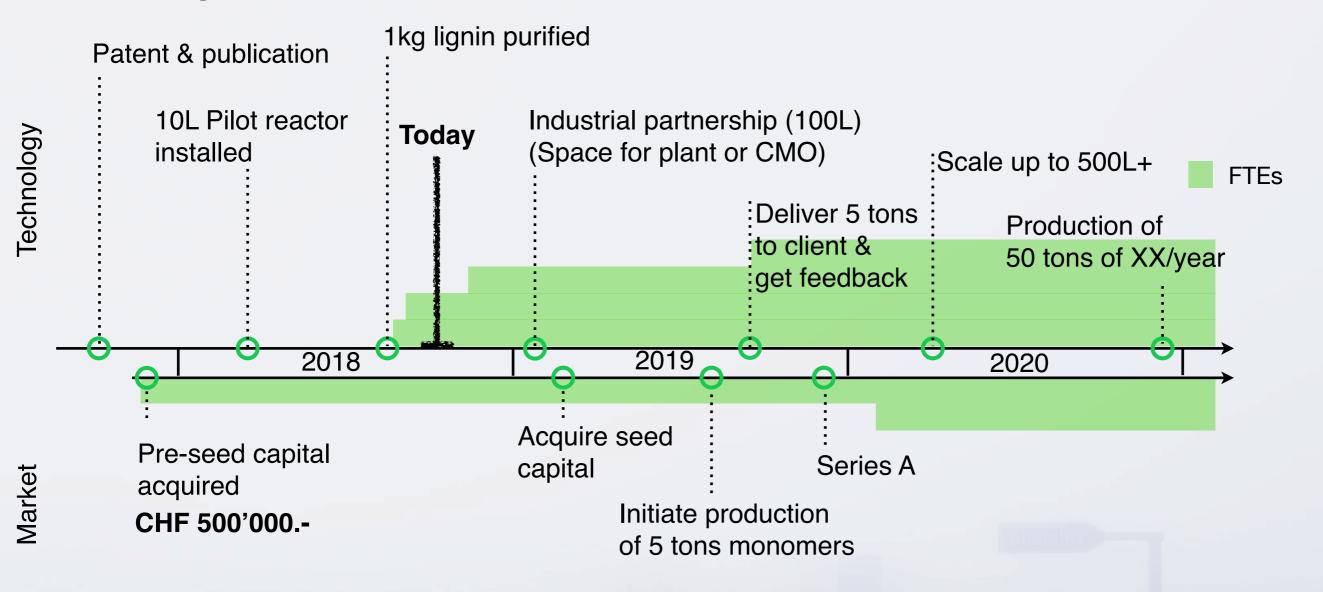
Fragrance molecules



Cost-competitive Constant supply



Roadmap





Next key milestones

- ° Establish collaboration with production partner
- ° Seed funding for pilot-scale production (CHF 0.5 mio)
- ° Deliver 5 tons of product to confirmed customer
- ° Series A funding of CHF 15 million for industrial plant
- ° Produce 50 tons of product/year

Team

Executive



Dr. Remy Buser CEO & co-founder



Dr. Florent Héroguel COO & co-founder



Chloé Wegmann Lab head



Jean Behaghel CSO





Prof. Luterbacher EPFL - catalytic valorisation co-founder



Dr. Martin Riediker **Director Innosuisse** Ex-Ciba



Matthias Waehren Mentor Ex-CFO Givaudan

Main needs for collaborations

What can we provide:

- ° State-of-the-art technology to valorise biomass
- ° Solid network in the field of lignin valorisation
- ° Experienced and dedicated team
- ° Connection to Swiss actors of the chemical industry

What we are expecting:

- ° Access to chemical equipment for the scale-up 500L+
- ° Take part in a consortium to integrate our process into a more complete structure with different partners
- ° Network of investors in the bio-based industry and circular economy
- ° Regional support to build a pilot plant
- ° International visibility

Contact us!
Jean Behaghel
CSO
jean@bloombiorenewables.com



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Contact details

BOOM

Mining tomorrow's Chemistry

www.bloombiorenewables.com

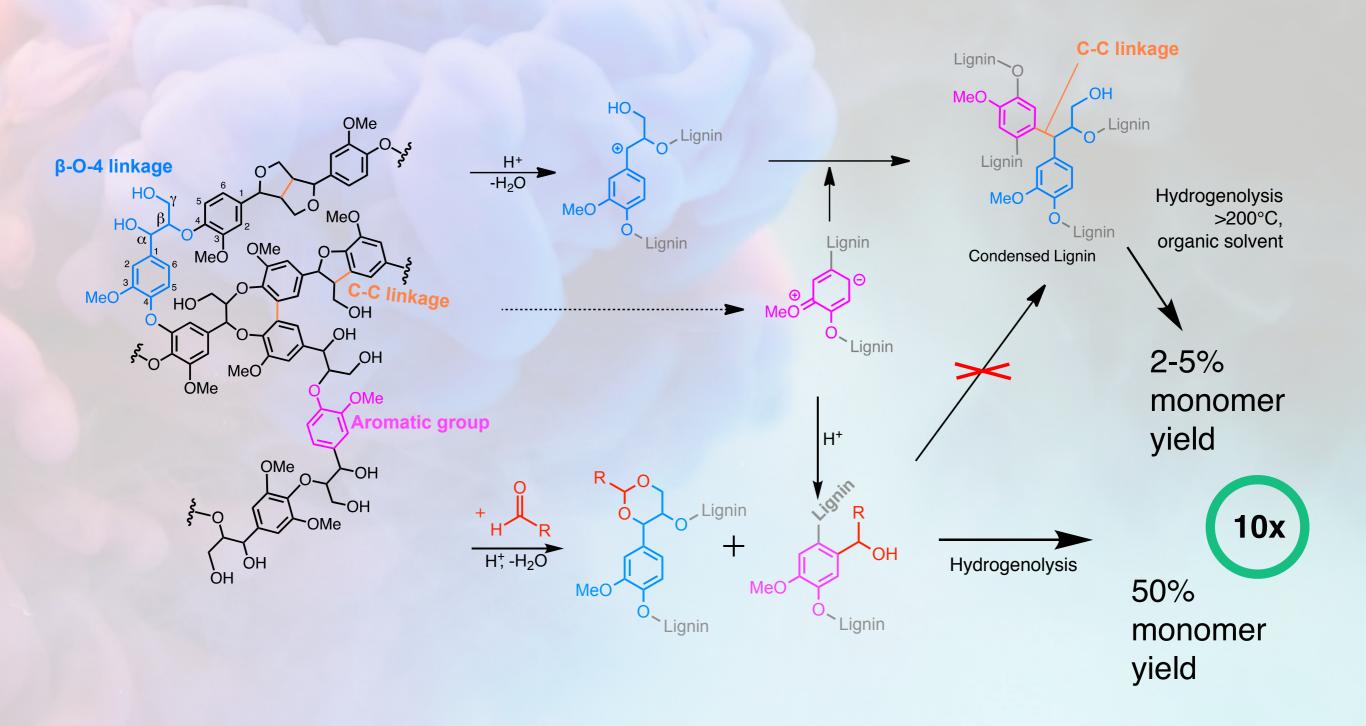
Jean Behaghel
CSO
CH H2 535 (Bâtiment CH)
Station 6
CH-1015 Lausanne
Switzerland











Market potential

A few example of fragrance markets







Global

CHF 395 million revenue in 2016 CAGR 8%

CHF 459 million in revenue in 2017 CAGR 6.2%

CHF 5 million revenue in 2017

Accessible

Synthetic vanillin CHF 10-20.-/kg CHF 5-10 millions

Synthetic eugenol CHF 10-20.-/kg
CHF 30 million

CHF <30.-/kg
CHF 1-2 millions
pre-order received

Growth potential

The long-term vision is to enable the **first biorefinery** that fully valorises all fractions of biomass.



Polymers (bioplastics)



Global market sizes

CHF 1.4 billion revenue in 2016 CAGR 13%

CHF 21 billion revenue in 2017 CAGR 18.8%

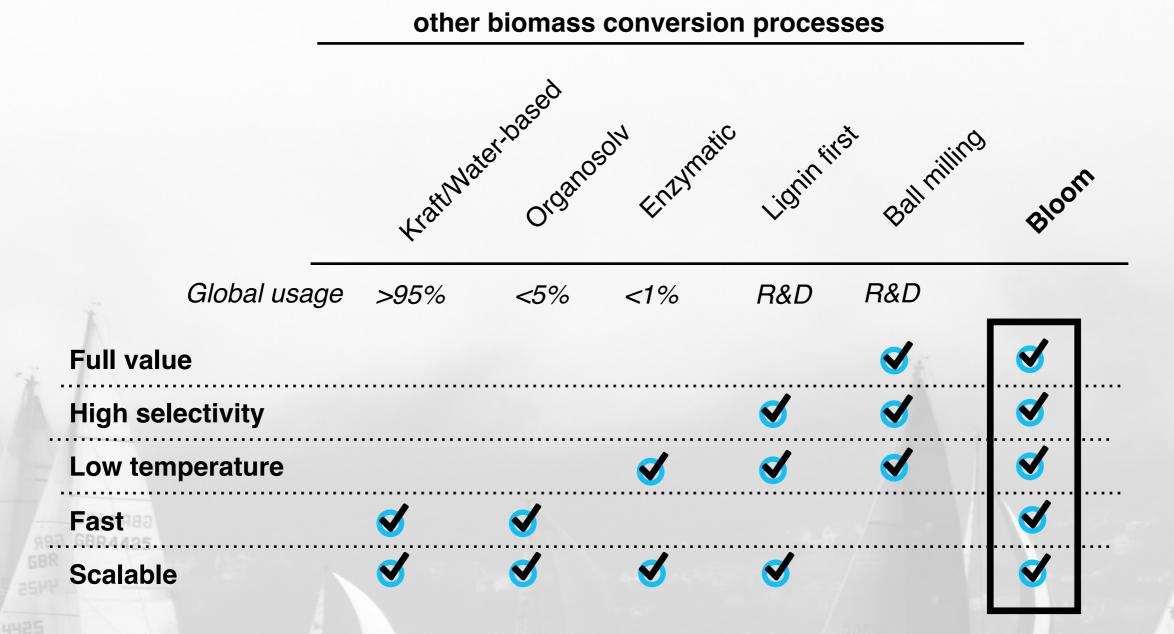
Technology IP



The Bloom technology is internationally protected and we have a strong patent strategy in place (applications)

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Competition landscape





Bloom leverages science to maximise impact.

Mantenha Sua Cidade Limpa

Science

Social

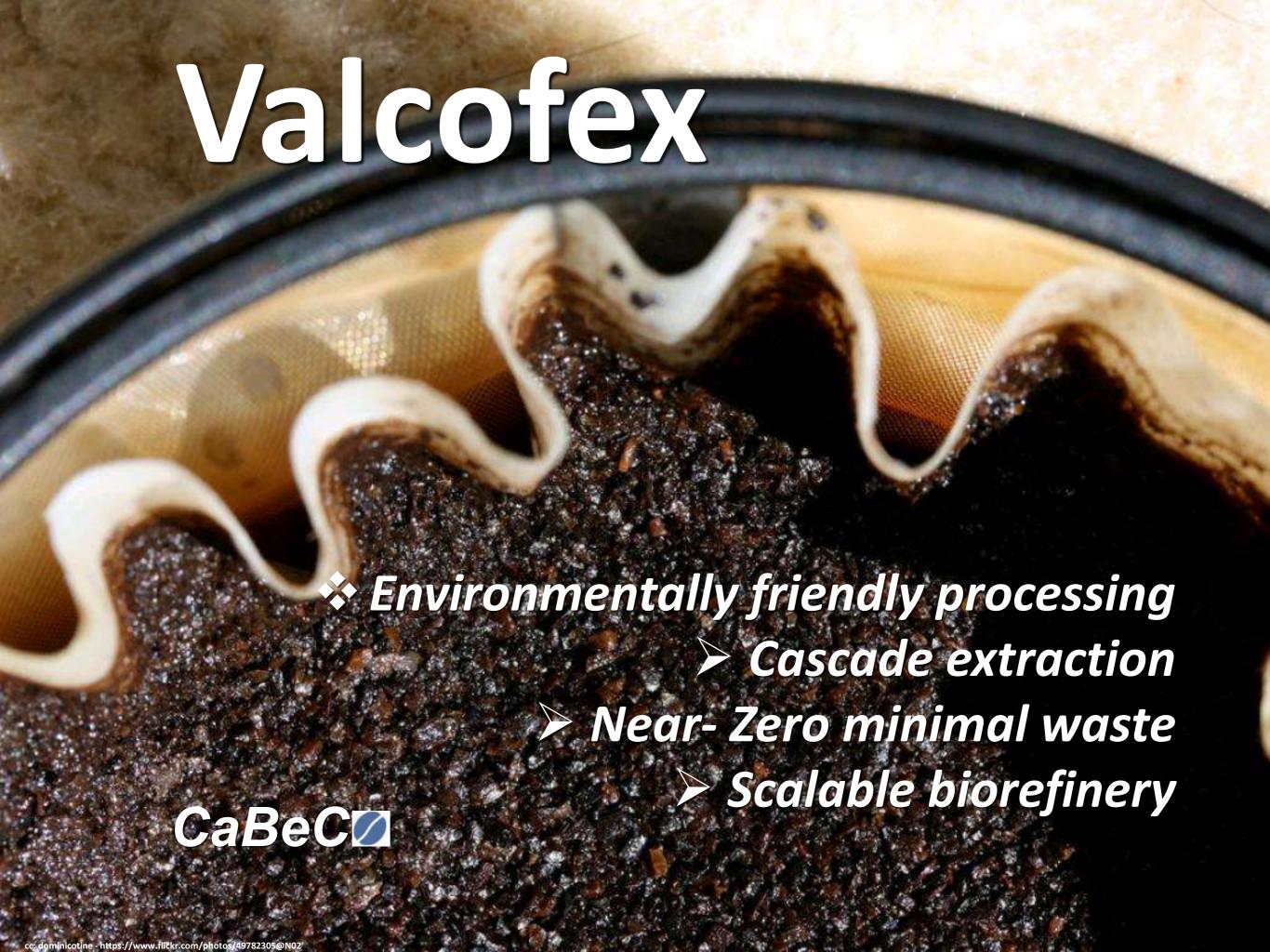
Environmental

We generate more value from any type of lignocellulosic biomass and offer a unique solution of the increasing demand in bio-based materials.

















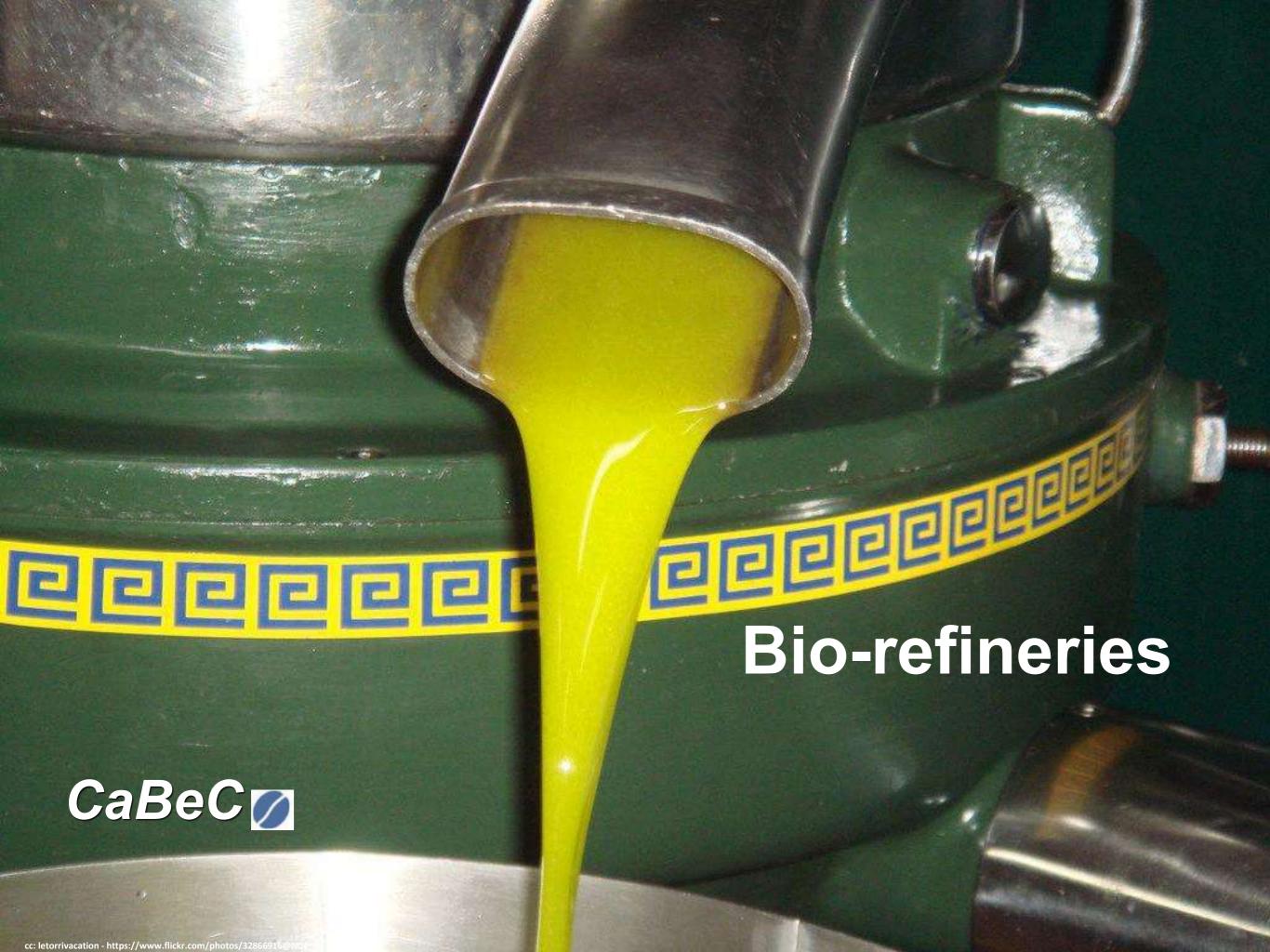


CaBeC Ø





















CaBeC PARTNERS





















Milestones

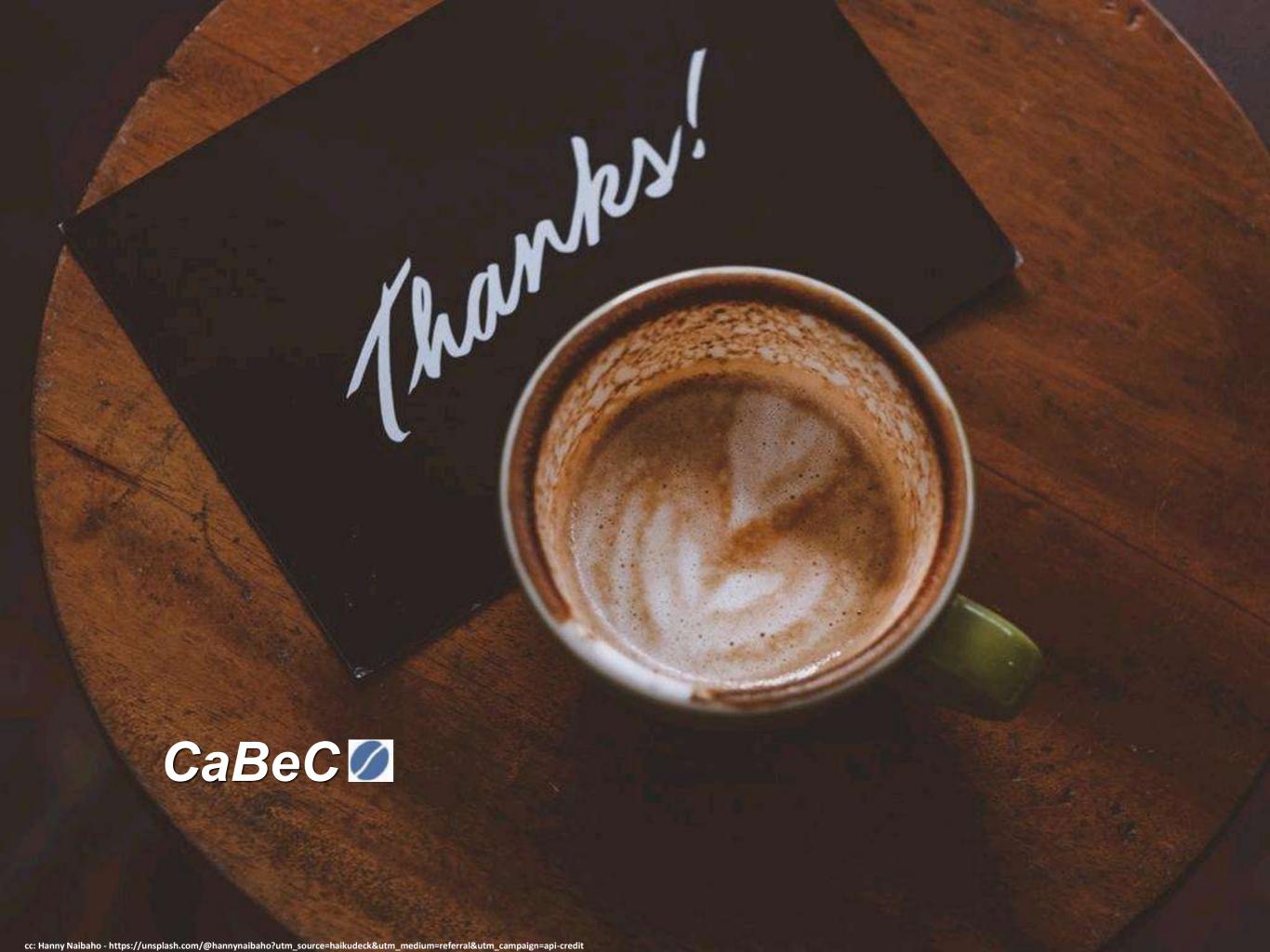
- > 2014: Cabec incorporation
- > 2014-2015: Raw material screening/selection
 - ✓ Process optimization
 - ✓ Supply, production and logistics
- > 2015-2018 Qualilty Control
 - **✓ HACCP and Traceability**
 - ✓ Cosmetic line validation
 - Scaled-up Logistics planning
- > 2019 Product line launch



Commercial development needs:

- > International and National B to B
- > Branding and distribution
- R&D in-house and partner
- > Outsourcing
- > Raw material collect and logistics
- > Pilot plant to Industrial scale
- > Intergrated Biorefinery







CREATE A BACTERIAL REVOLUTION

The natural alternative for antibiotics

"Antibiotic resistance is one of the biggest threats to global health, food security, and developments today."

(WHO)

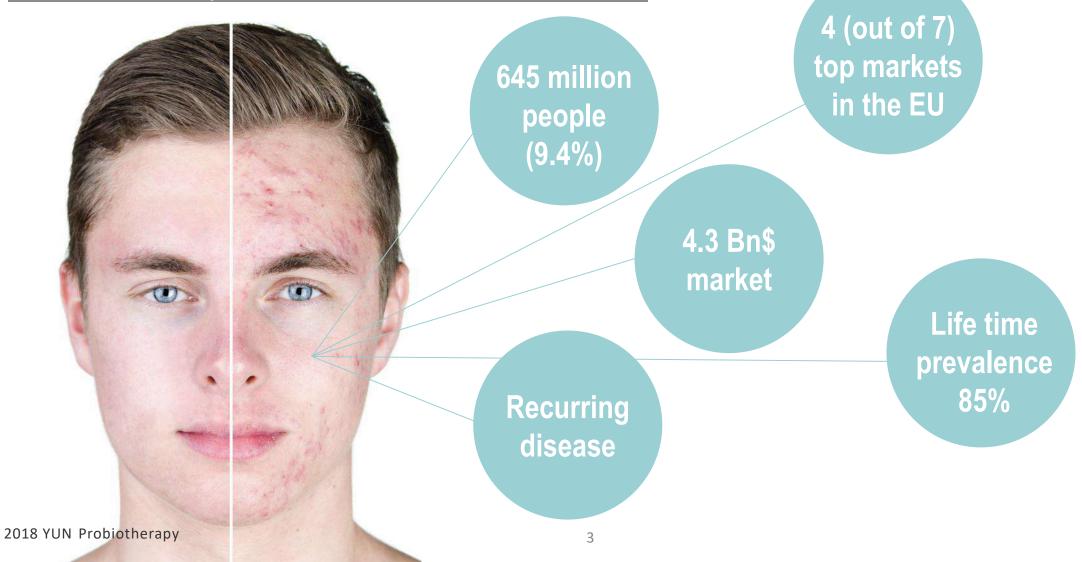
"Drug resistance deadlier than cancer by 2050"

(UK Government Study)



ACNE, A MEDICAL PROBLEM

The 8th most prevalent disease in the world

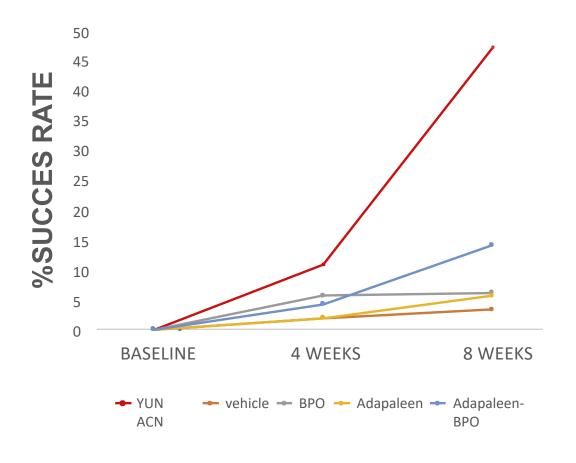






SCIENTIFIC TRIAL

It is not magic ... it is, but scientifically proven



POST-MARKET FOLLOW UP STUDY

Feedback received

- 52 dermatologists (6.5% of Belgian total)
- 199 patients

Patient population

- Average age (n=174): 22,72 [min. 10 max. 69]
- Gender: 34,7% male 65,3% female
- Severity: 46,6% mild 53,4% moderate

Result

- 165 patients (95%) showed improvement
- No difference between dermato & patient score

A MICROBIOME PRODUCT RANGE

For common skin conditions with marketing focus on acne













BEST OF BOTH WORLDS

As effective as a medicine AND as safe as a cosmetic

Effectiveness



LAUNCH RESULTS

Belgian market, based on 4 months results

TO 2018 1 M€ Distribution 100%

Online conversion x2

Re-order rate +40%



May I congratulate you on your miracle product..."



A huge improvement...
This is by far the best!"















YUN TEAM

We are building a high performance organization



Tom Verlinden CEO

Kamato
Executive Board Member

Qualiphar / Gifrer COO

Qualiphar / Gifrer Vice President



Ingmar Claes CSO

Phd Bio-engineering
specialization micro-biology
Leading authority on
skin microbiome



Tom Gybels CCO

SBS (Liberty Global) CCO

Omega Pharma/Perrigo Global Commercial VP

P&G
Sales Director BNL Beauty Care



Jan-Frederik Mahieu CFO

Ideal Standard
EU Finance Director, BU Fittings

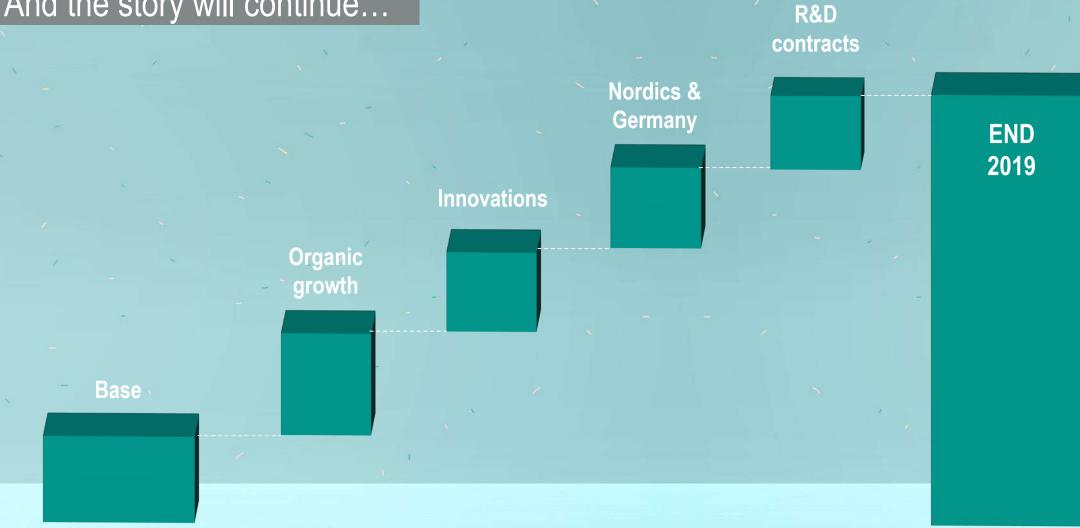
Ideal Standard
EU Finance Director, CO

P&GWE Finance Manager, Supply Chain



2019 PIPELINE

And the story will continue...



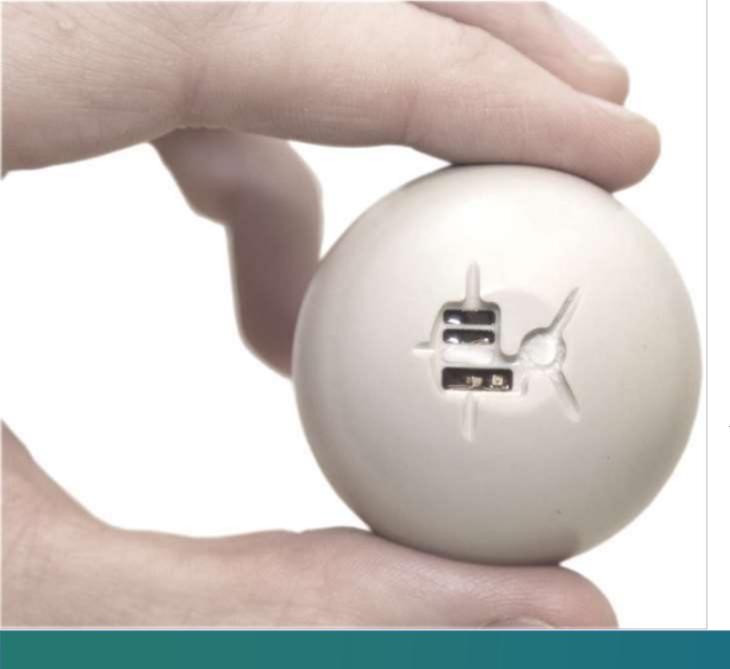


THE NEXT CHAPTER

YUN is looking for a strategic partner to bring the pipeline alive







freesense

Tue Rasmussen, CEO



The freesense journey

freesense mission

Deliver free-floating sensor solutions to improve datadriven process optimization for the bioprocess industry

freesense 2016 | Founding

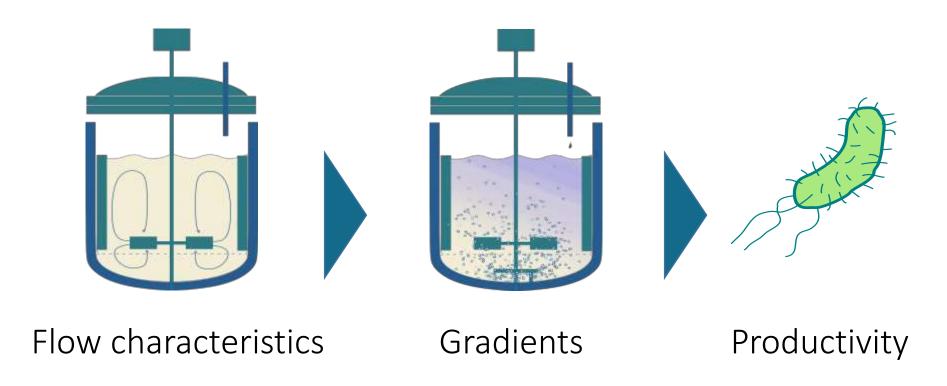
Financing
2018 | venture funding

FermSense 3D 2018 | sensor sphere



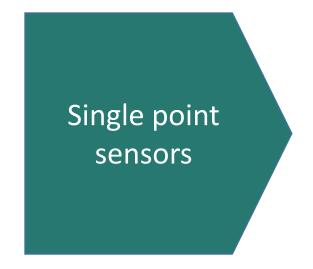


Lack of data from inside industrial scale fermenters limits process optimization





We deliver data-based fermentation mapping



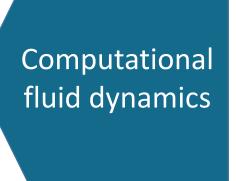
FermSense 3D

Sensor sphere
Patent pending positioning system



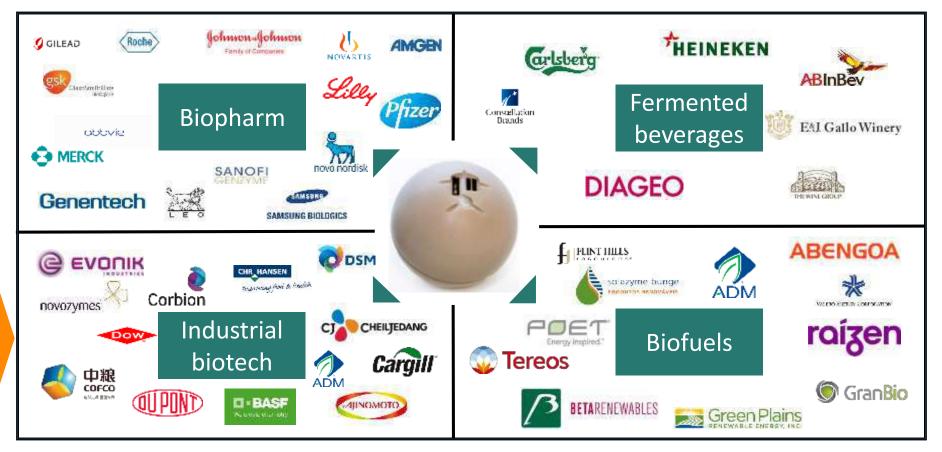
Optimize based on data

Temperature | Flow and mixing dynamics pH | Dissolved oxygen (under development)





Bringing industry 4.0 into the fermetation industry







Freesense is looking for:

Customer partners



Next stage investors

www.freesense.dk tr@freesense.dk







The Bio-Economy Revolution [bio-manufacture]



Microbe-based production



Scaled up manufacturing



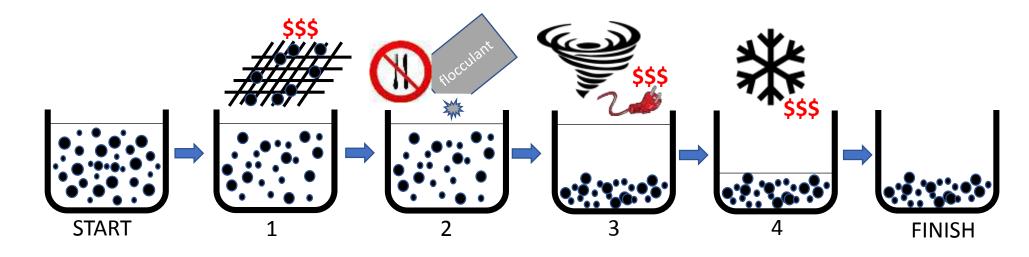
Products



Problem / Solution

Problem

- Multistage
- Inefficient
- Expensive





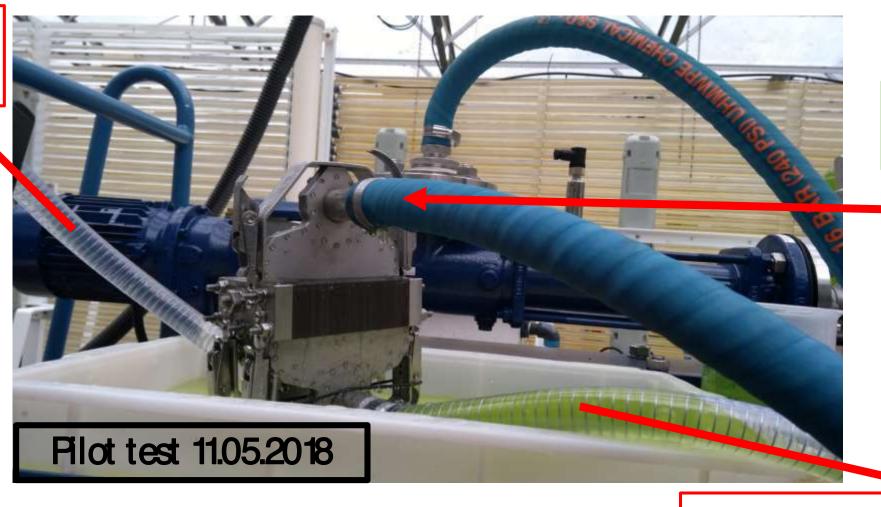
Pilot test



Microfluidics-based biomass harvesting system



Water

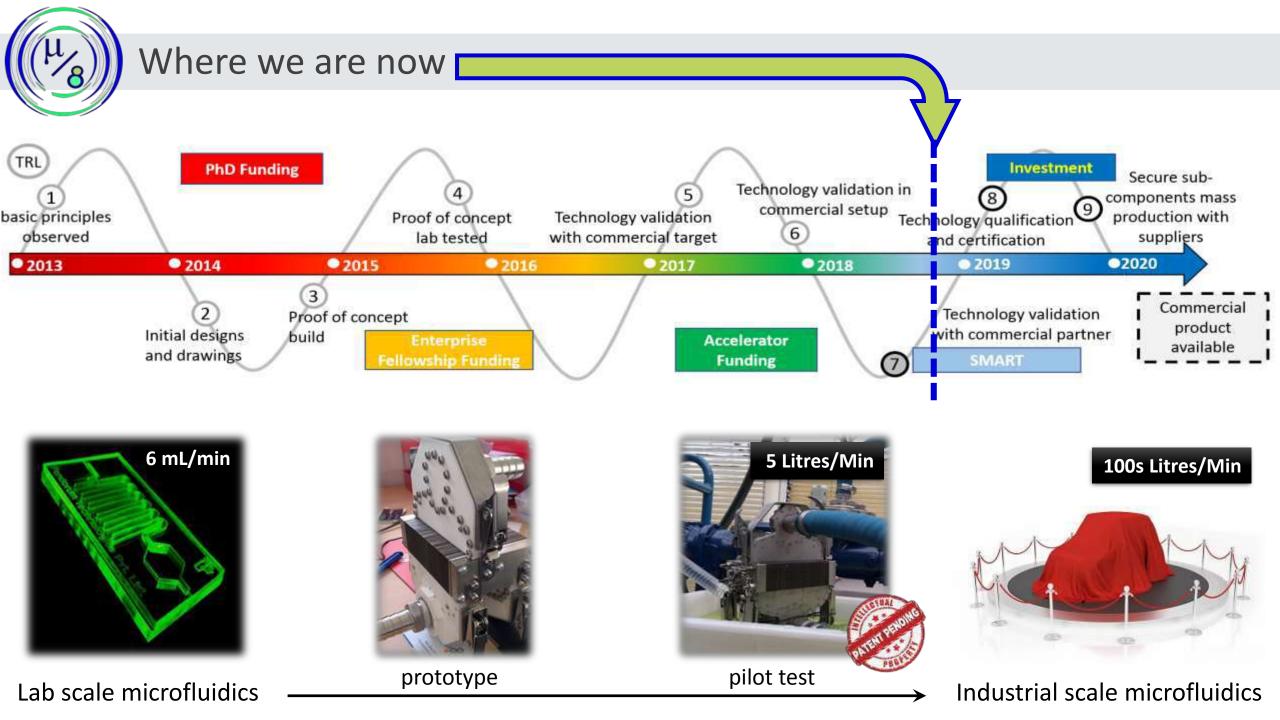


Culture ready for harvest

INLET

Biomass

CONCENTRATED OUTLET





Market Size



Bioseparation Instruments \$19B USD / 2018

Membranes/ filters/ centrifuges \$2B USD / 2018 TAM



Centrifuges \$0.5B USD / 2018 SAM 6% CAGR



Target customers - biomanufacturers



















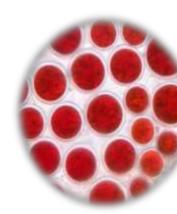












Pigment



Drugs



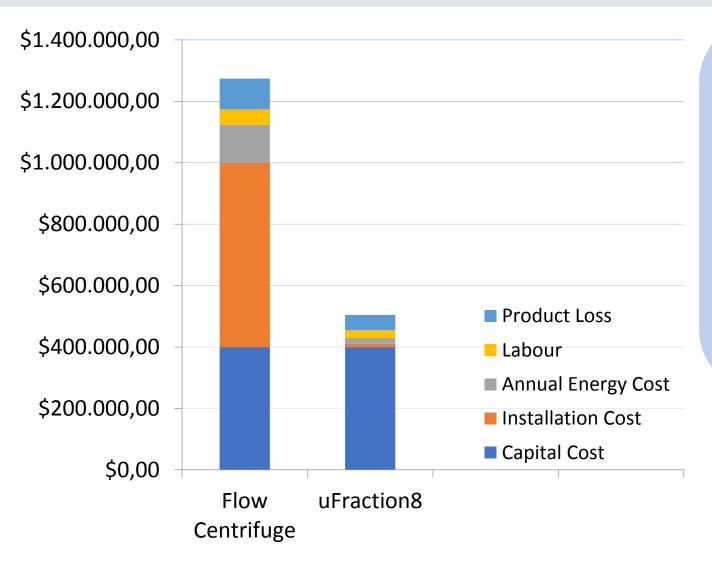
Animal Feed



Cell Therapy



Customer Value Proposition



\$770,000 saving in first year on \$400,000 capiital cost

Immediate ROI based on installation costs

Total cost of ownership reduction even if centrifuge was free

Up to 15% more product recovered

Cost of new technology implementation at the customer side

(example shows comparision between uFraction8's medium size unit costing £400k and the equivalently sized centrifuge system)



Features, Benefits and Competitive Advantages

Feature

- Modular
- Energy Efficiency
- Single Stage Process
- Gentle Flow Regime
- Closed System
- Low Stored Energy

Customer Benefit

- Scalable to match process
- Reduced OPEX
- Ease of use, reduced labour
- Increased product recovery
- No contamination vector
- Safer to operate and maintain

Competitor disadvantage

- Fixed capacity ranges
- Expensive to run and install
- Requires pre-concentration
- Up to 15% product loss
- Can't reuse contaminated liquid
- Confined spaces, catastrophic failure potential



Executive Team

Dr Monika Tomecka

PhD in Biomedical science

Geneticist and Biochemist

Previous startup experience

Dr Brian Miller

PhD in Microfluidics and Biosensors

High throughput microfluidics expert

Automation & Microfluidics Engineer

Advisors



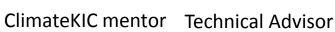
Liza Sutherland
Enterprise Executive
(University of
Edinburgh)
Business/Corporate
Advisor



Adam Irvine
IP specialist
(Carlton Hill Ltd)



(HWU)





Andrew McNair Managing Director (Innova Partnerships)

Commercial Advisor High Grow Startup Unit

Interns

Team



Ameya Vaidya Engineer



Catherine Hill
PhD student





Traction and collaboration

- Industry Partners



Thermo Fisher S C I E N T I F I C









Mitsui Chemicals









- Research Partners

















Summary

- Disruptive, patented and sustainable filtration/ concentration/ dewatering solution
- Tested pilot scale prototype –TRL7
- Substantial beachhead market opportunity (Microalgae)
- Market appetite and traction
- £40k sales revenue generated in year 1
- cumulative £400k of cash and £250k in kind services and partnerships
- looking for **£1.5million** investment
- looking for collaboration partners



info@ufraction8.com www.ufraction8.com









POPULATION TODAY

7,6 BN. HUMANS

POPULATION 2050

9,7 BN. HUMANS

INCREASE IN PROTEIN DEMAND UNTIL 2050

AT LEAST 70 %





PROBLEMS



- (INNEFFICIENT GAS (CO2) EXCHANGE
- (HIGH PRODUCTION COSTS
- **WATER & NUTRIENTS CONSUMPTION**

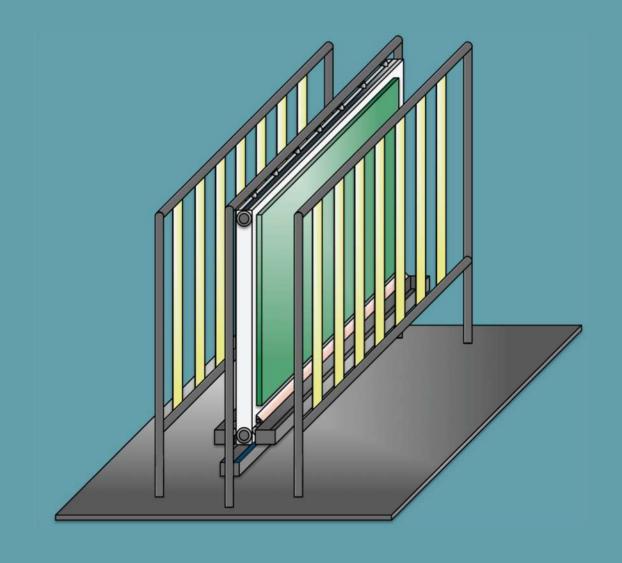


LIMITED GROWTH OF MANY
HIGH VALUE SPECIES

PHYTOFENCE

MEMBRAN BASED CULTIVATION

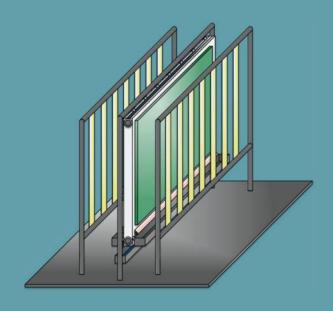
ALGAE GROW
SEPARATELY FROM WATER



PHYTOFENCE

MEMBRAN BASED CULTIVATION

ALGAE GROW
SEPARATELY FROM WATER





OPTIMIZED LIGHTING



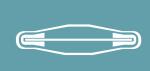
EFFICIENT GAS EXCHANGE



MODULAR DESIGNED



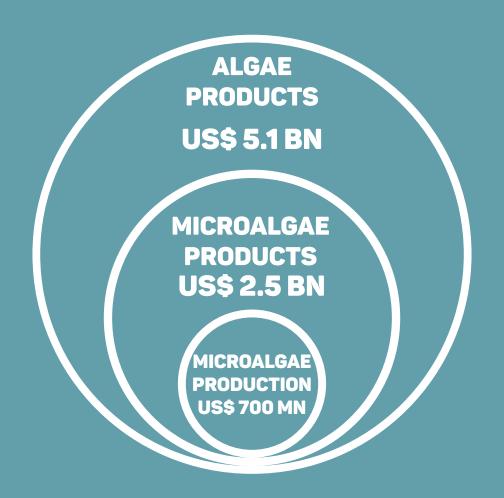
JP TO 90 % LESS WATER

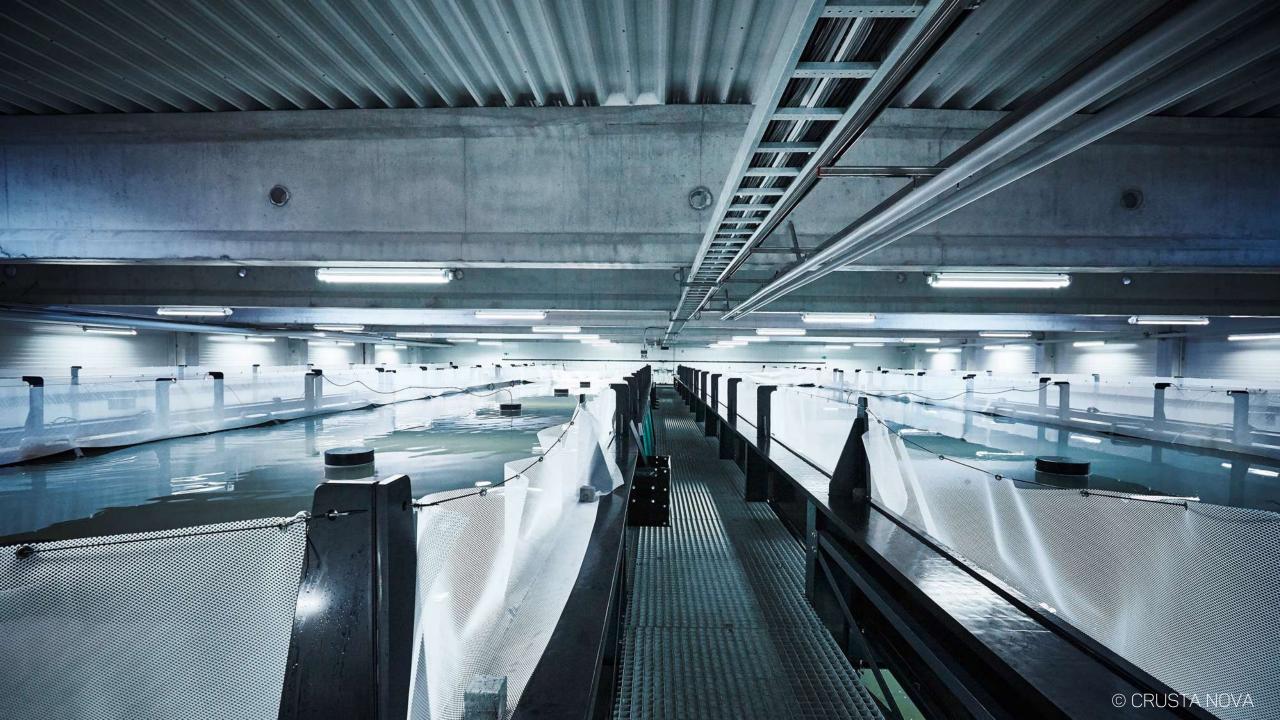


CULTIVATION OF NEW HIGH VALUE ALGAE SPECIES

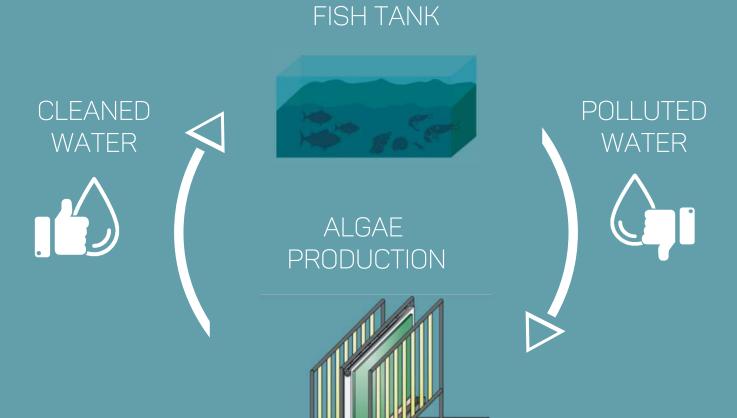
"THE MARKET IS READY FOR NEW ALGAE PRODUCTS"

2018 JÖRG ULLMANN, CEO ROQUETTE KLÖTZE GMBH





MICROALGAE AQUAPONICS



TEAM



JAN ZAABE, SCIENCE M.SC. BIOLOGY

ARNE MAERCKER, BUSINESS M.SC. BUISINESS ECONOMICS

DENNIS PRAUSSE, HEAD OF TEAMM.SC. BIOLOGY

NETWORK

MENTORING

PARTNERS

ROQUETTE KLÖTZE GMBHMICROALGAE PRODUCER

ALFRED-WEGENER-INSTITUTRESEARCH FACILITY

FUTURE FISH GMBHRAS FACILITY PLANNER

COLOGNE-CULTURE-COLLECTION OF ALGAE

HERZBERG CONSULTINGPROCESS TECHNICAN

SUBMARINER-NETWORK

CRUSTA NOVASHRIMP RAS FACILITY



